

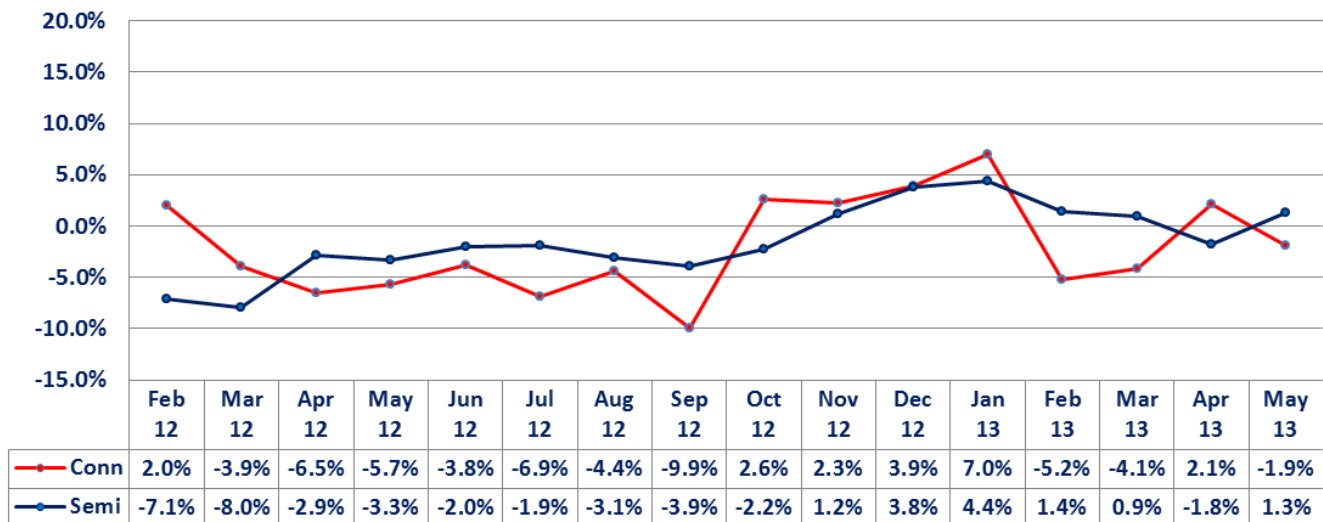
## Semiconductor Sales Grow +1.3% YOY in May 2013

The Semiconductor Industry Association (SIA) reported May sales of \$24.7 billion, up +1.3% from May 2012 and up +4.6% sequentially from April.

As a comparison, May 2013 connector sales contracted -1.9% versus May 2012. The connector industry sales are up +2.2% year-to-date over 2012.

The following graph compares semiconductor sales performance to the connector industry.

### Monthly Sales Performance Year-Over-Year



- Semiconductor sales are up +1.2% year-to-date over the same period in 2012.
- Connector industry sales have increased modestly in two of the past five months and stand at a +2.2% increase year-to-date.
- Growth remains very modest for both industries, reminding us that we continue to operate in a lethargic and fragile economic environment.